

# We Care About Making Life Easier For You.

Bryant Bank Switch Kit



At Bryant Bank, we realize how important it is to have a banking experience that is both convenient and easy. To do this, our Bryant Bankers deliver unbeatable service to each customer that we engage with.

As you open a new account with Bryant Bank, allow us to take a load off of your already busy schedule. We care about you and are committed to making this process easy for everyone involved.

Welcome to Bryant Bank!



### **Your Hometown Bank with Big Bank Benefits**

Bryant Bank offers a wide range of checking and savings accounts with features that will help you make the most of your busy lifestyle. You can expect to enjoy benefits such as instant issue debit cards, control of your debit card with the MyCardRules app, free Bryant Bank Online and Mobile Banking, Mobile Check Deposit, and Mobile Wallets (Apple Pay, Samsung Pay, Google Pay, and Fitbit Pay) all while having a local banker to assist you.

### **Local Bankers and Personalized Service**

Our Bankers put care into action each day to help you invest in your full potential. At Bryant Bank, you're greeted by name and will have the opportunity to build a lasting relationship with a group of local bankers. Outside of business hours, you'll have access to Smart ATMs with deposit capabilities, night deposit, telephone banking, online and mobile banking. Customers also enjoy enhanced account security with instant fraud text alerts.

We've taken the hassle out of moving your checking account from your old bank with step-by-step instructions and simple-to-complete forms.

- Stop by your local Bryant Bank office to open your new checking account. We believe that one of our many banking options is sure to help empower your potential!
- 2 Stop using your old checking account and let the checks you have written or the transactions you have had clear. This should take approximately two weeks.
- To set up your direct deposit, use FORM 2 and give it to your employer or the Social Security Administration. (You may also call 1-800-333-1795 or visit GoDirect.org to set up direct deposit for Social Security payments or a Bryant Banker will assist you). Be sure to include a voided Bryant Bank check (not a deposit slip) with your request. If you need a counter check, your Bryant Banker can print one upon your request.
- Change your automatic payments. You can use FORM 3 to change any withdrawals or payments that are automatically made from your old account. Don't forget to change those payments that use your debit card number, such as an automatic payment made online. Please feel free to make as many copies of FORM 3 as needed.
- Close your old account. Now that your checks have cleared and you've changed your automatic deposits and payments, there's just one more step. Use FORM 4 to say goodbye to your old bank. What could be easier? Please feel free to make as many copies of FORM 4 as needed.

We're here to help! If you have any questions, please:

- Call or visit your local Bryant Bank office.
- Call us at 1-855-4BRYANT (1-855-427-9268) to speak with a Bryant Banker about opening a checking account.



# **FORM 1** Personal Banking Information

The following information is important to have so that we can open your account quickly and efficiently. Joint account holders are required to fill out separate forms.

### **Personal Banking Switch Kit**

### **ACCOUNT HOLDER:**

Full Legal Name (as appears on identificat	tion):		
Physical Address:			
City:	State:	Zip:	
County:			
Mailing Address:			
City:	State:	Zip:	
County:			
Social Security #:	Date of Birth:		
Home Phone Number:	Work Number:		
Mobile Number:	Email:		
Valid/Current Drivers License #:	Issue Date:		
State of Issuance:	Expiration:		
Employer:			
Occupation:			

### **COPY OF DRIVERS LICENSE**

**IMPORTANT NOTE:** If the address on your drivers license does not match your current physical address, two forms of address verification will be required.



# FORM 2 Direct Deposit Change Form

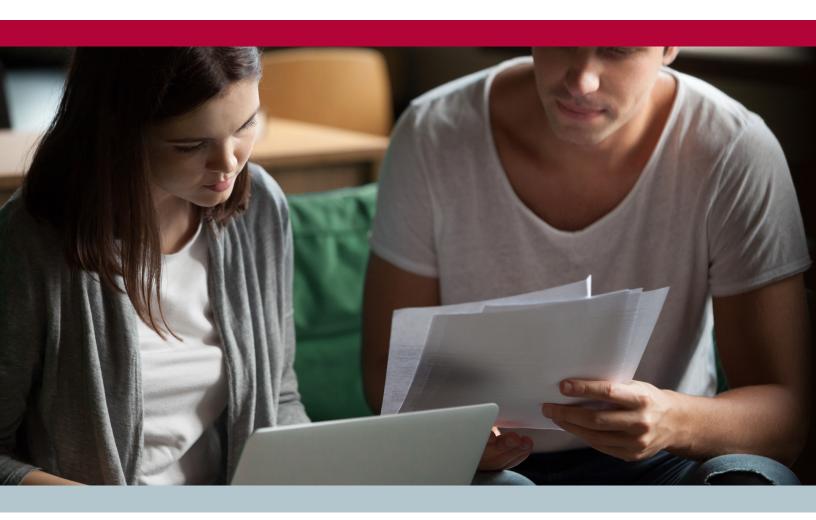
Let's get your direct deposit set up for your new Bryant Bank account! To set up your direct deposit, use FORM 2 and give it to your employer, your retirement plan, or the Social Security Administration (you may also call 1-800-333-1795 or visit GoDirect. org to set up direct deposit for Social Security payments). Be sure to include a voided Bryant Bank check (not a deposit slip) with your request. A counter check that can be provided by your Bryant Banker will also work in this situation.

### **Direct Deposit Change Form**

**WE CARE ABOUT YOUR SECURITY:** Please be cautious when delivering this form via a fax or scanning by email since it includes private and personal information.

Date:
Company Name (where direct deposit is):
Address:
City, State, & Zip:
To Whom It May Concern,
I am requesting that you change my direct deposit to my Bryant Bank account. I authorize  to initiate credit entries and to initiate, if necessary, debit entries and adjustments for any credit error to my account indicated below and authorize Bryant Bank to
credit and/or debit the same to such account. This authority is to remain in full force and effec until company listed above has received notification from me of its termination and have had a
reasonable opportunity to act on it.
My new account information is listed below:
Signature Date
Social Security Number/Tax ID Number
Daytime Phone Number
Bryant Bank Account Number
062206512

Bryant Bank Routing Number

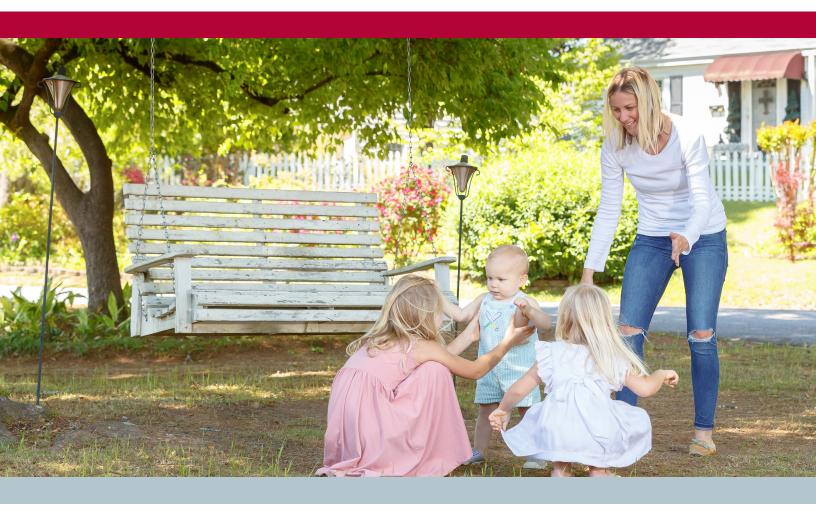


# **FORM 3** Automatic Withdrawal Change Form

It's important to remember to change your automatic payments. You can use FORM 3 to change any withdrawals or payments that are automatically made from your old account. Don't forget to change those payments that use your debit card number or your checking account number, such as an automatic payment made online. Please feel free to make as many copies of FORM 3 as needed.

# **Automatic Withdrawal Change Form**

Date:		
Account Name:		
To Whom It May Concern:		
You are currently withdrawing		
\$from the follow	wing account:	
Current Bank:		
Routing Number:		
Account Number:		
For		
On	Reason of Payment	
	Date of Month	
Please stop making withdrawals from the my new Bryant Bank account:	nis account on	and start making them from
Bryant Bank routing number 062200	6512	
Bryant Bank account number		
If you have any questions, please let me		
Sincerely,		
Name of Account		
Primary Signature	Print Name	
Secondary Signature (if applicable)	Print Name	
Phone Number	Address; City, State, & Zip	



# FORM 4 Close Account Form

It is time to close your old account. Now that your checks have cleared and you've changed your automatic deposits and payments, there's just one more step. Use FORM 4 to say goodbye to your old bank. Please feel free to make as many copies of FORM 4 as needed.

We're excited for you to become a part of the Bryant Bank family!

# **Close Account Form**

Date:	
Account Name:	
Current Bank Address:	
City, State, & Zip:	
RE:Account Number	
To Whom It May Concern:	
Effective, please close the following personal checking or savings account	
# and send a check for the remaining balance to the address below.	
If you have any questions, please let me know. Thank you!	
Sincerely,	
Name of Account	
Primary Signature	
Print Name	
Secondary Signature (if applicable)	
Print Name	
Phone Number To Contact Me	

## **Switch Kit Transfer Checklist**

	Company/ Financial Institution	Account Number	Type of Account	Date Mailed or Contacted	Item Complete
Direct Deposit					
Direct Deposit					
Automatic Payment					
Credit Balance Transfer					
Credit Balance Transfer					
Automatic Closure					
Automatic Closure					



Unbeatable Service. Legendary Results.<sup>sm</sup>

FOR MORE INFORMATION, VISIT BRYANTBANK.COM

